

NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OR ALL OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER.

AMENDMENT TO NO SURFACE USE OIL AND GAS LEASE

**STATE OF TEXAS §
 §
COUNTY OF TARRANT §**

Reference is made to the NO SURFACE USE OIL AND GAS LEASE (Paid-Up Lease) dated December 11, 2007, recorded as D208013566 of the Official Public Records of Tarrant County, Texas, from **Ronald W. Vaughan and wife Marianna Vaughan** (hereafter referred to as "Lessor" whether one or more), whose address is 106 Private Road 1290, Morgan, Texas 76671 to **Vargas Energy, Ltd.** (hereafter referred to as "Lessee"), whose address is 4200 S. Hulen Street, Suite 614, Fort Worth, Texas, 76109 (hereafter referred to as the "Lease").

Lessor and Lessee desire to amend the Lease to correct the abstract number of the survey in the legal description to read A-520 and to correct the tract size to read 1.7 acres by replacing the legal description of the leased lands with the following:

1.7 acres of land, more or less, situated in the B.J. Foster Survey, A-520, being more particularly described in that certain Warranty Deed dated July 11, 1991 from Lane Lassiter et al to Ronald W. Vaughan, recorded in Volume 10316, Page 988 of the Official Public Records, Tarrant County, Texas.

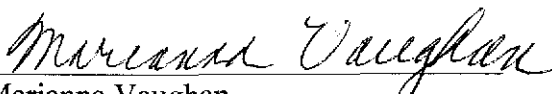
Except as herein expressly modified, changed and amended, the Lease and all of the terms, provisions, covenants and conditions therein remain in full force and effect.

LESSOR:

RONALD W. VAUGHAN

By: 
Ronald W. Vaughan

MARIANNA VAUGHAN

By: 
Marianna Vaughan

LESSEE:

VARGAS ENERGY, LTD.

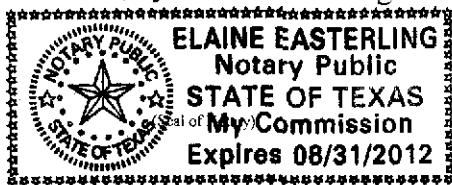
By Plover Production Company, LLC, its sole General Partner

By: [Signature]
Crawford Edwards, President

STATE OF TEXAS §
 §
COUNTY OF BOSQUE §

This instrument was acknowledged before me on the 19th day of Sept,

2008, by Ronald W. Vaughan.

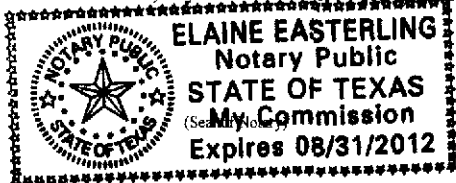


[Signature]
Notary Public, State of Texas

STATE OF TEXAS §
 §
COUNTY OF BOSQUE §

This instrument was acknowledged before me on the 19th day of Sept,

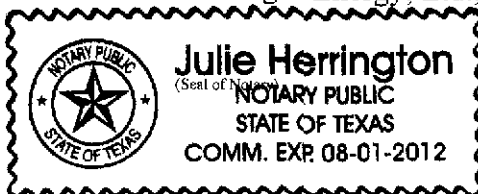
2008, by Marianna Vaughan.



[Signature]
Notary Public, State of Texas

STATE OF TEXAS §
 §
COUNTY OF TARRANT §

This instrument was acknowledged before me on the 30th day of September,
2008, by Crawford Edwards, President of Plover Production Company, LLC, sole General
Partner of Vargas Energy, Ltd., a Texas limited partnership, on behalf of the partnership.



[Signature]
Notary Public, State of Texas

Amendment to No Surface Use Oil and Gas Lease

After recording, please return to

Vargas Energy, Ltd.
attn: Brett Austin

4200 S. Hulen St., Suite 614
Ft. Worth 76109



VARGAS ENERGY LTD
4200 S HULEN SUITE 614

FT WORTH TX 76109

Submitter: DANNA HOBBS

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 10/23/2008 03:33 PM
Instrument #: D208404755
LSE 3 PGS \$20.00

By: _____



D208404755

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

Printed by: MV